ACT

to strengthen your credit union

AUTHENTIC

ANALYZE your culture

How is your credit union different? Special? Staff? Values? Personality? Core membership? ALIGN branding to your culture

Does your public personae match the behind-the-scenes personae?

ATTRACT your tribe

Who is your ideal member, the ones who will relate to your culture?



CONSISTENT

CLARIFY your message

What is the ONE thing your target audience should remember about your credit union?

COACH your staff

How can your staff relay that message?

COORDINATE

your communications

How can all of your public communications relay that message?



TALK in their language

What does it take to simplify your products and offerings?

TAKE their interest to heart

> What is the best solution for their problem (even if it means another FI's product)?

TRANSCEND their perceptions

How can your credit union rise above with member-first service?

